

Insurance Act Insurance (Nominee of Beneficiaries) Regulations 2009 Form 2 – Revocation of Trust Nomination



Please read the following before completing this Form.

- 1) This Form can only be used to revoke a Trust Nomination made in respect of one relevant policy.
- 2) Unless the context otherwise required, this Form must be completed in full in order for the revocation of the trust nomination to be valid.
- 3) The revocation of a trust nomination must comply with section 49L(7) of the Insurance Act (Cap. 142), and must be carried out using this Form, in order for the revocation to be valid.
- 4) The revocation of trust nomination, if valid, will take effect from the date this Form is lodged with the registered insurer that issued the relevant policy specified in Part 1.
- 5) The revocation of a trust nomination, if valid, will apply to the entire trust nomination.
- 6) The policy owner and either of the following must sign this Form in the presence of two witnesses, in order for the revocation of the trust nomination to be valid:
 - a) any trustee of the policy monies payable under the relevant policy specified in Part 1 (not being the policy owner); or
 - b) each nominee who has attained the age of 18 years and a parent or legal guardian (not being the policy owner) of each nominee who is below the age of 18 years.
- 7) This Form must be lodged with the registered insurer that issued the relevant policy specified in Part 1. Otherwise, the registered insurer will not be bound to give effect to the purported revocation of the trust nomination by this Form.

Part 1 Instructions

In accordance with section 49L(7) of the Insurance Act, I revoke the trust nomination which I had made on

in respect of the relevant policy specified below.

Policy number or other reference of the relevant policy

Where the policy number or other reference is NOT available, please provide the

- (a) the plan name; and
- (b) the Basic Sum Insured

Name of insurer

Name of policy owner

NRIC or passport number of policy owner

Signature or right thumb print of policy owner

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Date

Part 2 Consent of trustee, or of nominee(s) and parent(s) or legal guardian(s) of nominee(s)

In accordance with section 49L(7) of the Insurance Act, I/we expressly consent to the revocation of the Trust

Nomination made on in respect of the relevant policy specified in Part 1.

Name and NRIC or passport number of trustee, or of parent or legal guardian of nominee below age of 18 years	Name and NRIC, birth certificate or passport number of nominee (not applicable if this Part is completed by trustee)	Signature or right thumb print of trustee, nominee who has attained age of 18 years, or parent or legal guardian of nominee below age of 18 years	Date (if there is more than one signatory, all signatories must sign on the same date)

Part 3 Witnesses

Notes:

- 1) Each witness must have attained the age of 21 years.
- 2) A witness must not be a nominee or the spouse of a nominee.
- 3) The date specified in this Part, the date specified in Part 1 and the date specified in Part 2 must be the same date.

Name of witness	(1)	(2)
NRIC or passport number of witness		
Address of witness		
Telephone number of witness		
Signature of witness	I confirm that Parts 1 and 2 of this Form were signed in my presence.	I confirm that Parts 1 and 2 of this Form were signed in my presence.
Date		

Please return your completed form to your relevant financial professional or send it to us at:
Zurich International Life, Singapore Land Tower #29-05, 50 Raffles Place, Singapore 048623.
Telephone +65 6876 6750 Telefax +65 6876 6751.