

# Insurance Act Insurance (Nomination of Beneficiaries) Regulations 2009 Form 4 – Revocable Nomination



**Please read the following before completing this Form.**

- 1) This Form can only be used to make a revocable nomination in respect of one relevant policy.
- 2) Unless the context otherwise requires, this Form must be completed in full in order to make a valid revocable nomination.
- 3) A revocable nomination must comply with section 49M(2) and (3) of the Insurance Act (Cap. 142) and must be made using this Form, in order for it to be valid.
- 4) A revocable nomination, if valid, will take effect from the date this Form is lodged with the registered insurer that issued the relevant policy specified in Part 1.
- 5) Only a policy owner who has attained the age of 18 years may make a revocable nomination.
- 6) The policy owner must sign this Form in the presence of two witnesses, in order to make a valid revocable nomination.
- 7) This form must be lodged with the registered insurer that issued the relevant policy specified in Part 1. Otherwise, the registered insurer will not be bound to give effect to the revocable nomination purportedly made using this Form.

## Part 1 Instructions

In accordance with section 49M(2) of the Insurance Act, I nominate each person named in Part 3 (referred to in this Form as a nominee) to receive the share (of the death benefits payable under the relevant policy specified below) set down against his/her name.

I understand that only death benefits will be payable to the nominee(s) named in Part 3 and that all living benefits will continue to be payable to me. As such, if all benefits payable under the relevant policy are paid out during my lifetime, there is a possibility that there may not be any death benefits payable to the nominee(s) named in Part 3.

### Policy number or other reference of the relevant policy

Where the policy number, or other reference is NOT available, please provide:

- (a) the plan name; and
- (b) the Basic Sum Insured


**Name of insurer**

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**Name of policy owner**

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**NRIC or passport number of policy owner**

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**Signature or right thumb print of policy owner**

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**Date**

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## Part 2 Witnesses

Notes:

- 1) Each witness must have attained the age of 21 years.
- 2) A witness must not be a nominee or the spouse of a nominee. Otherwise, the revocable nomination made using this Form will not be valid.
- 3) The date specified in this Part and the date specified in Part 1 must be the same date.

<b>Name of witness</b>	(1)	(2)
<b>NRIC or passport number of witness</b>		
<b>Address of witness</b>		
<b>Telephone number of witness</b>		
<b>Signature of witness</b>	I confirm that this Form was signed by the policy owner in my presence.	I confirm that this Form was signed by the policy owner in my presence.
<b>Date</b>		

**Part 3 Nominee(s)**

Notes:

- 1) A revocable nomination will not be valid if any nominee's share is not specified.
- 2) A revocable nomination will not be valid if the total of the shares of all nominees does not add up 100%.
- 3) A policy owner who wishes to name more than four nominees shall attach to this Form as many additional copies of Form 4 as may be necessary to cover all nominees.

Name of nominee	Date of birth of nominee (if an individual)	Address of nominee	Share of nominee (%)
NRIC, birth certificate or passport number of nominee (if individual), or unique entity number or registration number of nominee (if not an individual)			

Name of nominee	Date of birth of nominee (if an individual)	Address of nominee	Share of nominee (%)
NRIC, birth certificate or passport number of nominee (if individual), or unique entity number or registration number of nominee (if not an individual)			

Name of nominee	Date of birth of nominee (if an individual)	Address of nominee	Share of nominee (%)
NRIC, birth certificate or passport number of nominee (if individual), or unique entity number or registration number of nominee (if not an individual)			

Name of nominee	Date of birth of nominee (if an individual)	Address of nominee	Share of nominee (%)
NRIC, birth certificate or passport number of nominee (if individual), or unique entity number or registration number of nominee (if not an individual)			

Total  (%)

Notes:

- 1) If there is no additional Form 4 attached to this Form, the total must add up to 100%.
- 2) If there is any additional Form 4 attached to this Form, the sum of the totals for all Forms must add up to 100%.

**Part 3 Nominee(s) (continued)**

Is there any additional copy of Form 1 attached to this form?

Yes / No\*

If the answer to the preceding question is 'Yes', please state the number of additional copies of Form 1 attached to this form.

\* Please delete as appropriate.

**Please return your completed form to your relevant financial professional or send it to us at:**  
Zurich International Life, Singapore Land Tower #29-05, 50 Raffles Place, Singapore 048623.  
Telephone +65 6876 6750 Telefax +65 6876 6751.