

Investment Switch Form

Royal Mail Defined Contribution Plan

Do it Yourself investment option only

You have been sent this form because you have indicated that you wish to change the way your contributions are invested. You can choose to leave your past contributions as they are, or you can switch them into different funds. You can also change the way your future contributions are invested and have these invested in a different way to your past contributions.

Unless you complete and return this form, any changes you make to your funds will apply to both the amount already built up in your Member Account as well as to future contributions.

Please note that the changes you make below will be made as soon as possible after receipt of this form but cannot be backdated. Changes to investment options and funds are currently free of charge, but you should note that a charge may be imposed on some changes of this kind in the future.

Please complete the following information

Personal details	
Your full name (block capitals)	
Your home address	
Postcode	
N. I. number	Date of birth
Pay number	
Contact telephone number	

A) This is your current investment choice
(AUTO POPULATED BY ZURICH)

B) Please indicate how you would like your
existing funds invested (if different to box A)

C) Please indicate how you would like your
future contributions to be invested.

Fund name	Percentage
Global Equity	<input type="text"/> %
Diversified Assets	<input type="text"/> %
Bonds	<input type="text"/> %
Cash	<input type="text"/> %
Inflation Linked Bonds	<input type="text"/> %
Shariah	<input type="text"/> %
Ethical	<input type="text"/> %
Active Diversified	<input type="text"/> %
Total 100%	

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Shariah	<input type="text"/> %
Ethical	<input type="text"/> %
Active Diversified	<input type="text"/> %
Total 100%	

Please make sure your total percentages add up to 100%. If you do not complete Section C) above, your future contributions will be invested in the same funds as your past contributions.

Declaration	Signed
I wish my contributions to be invested as requested above. I confirm that I have read the Plan Guide and the Investment Guide.	<input type="text"/>
Please send your completed form to: Zurich Royal Mail Service Team, PO Box 1073, Cheltenham, GL50 9NN	Date

If you need help completing this form you can:

- phone the Zurich Royal Mail Service Team on 0800 092 8263
- email royalmailserviceteam@uk.zurich.com, or
- write to the above address.